



Guam College Savings Program New Account / Change Form

CHECK ONE: **New Account** **Change Request**

Account Owner's Name _____ **Soc. Sec. #** --

Beneficiary Name _____ **Date of Birth** _____
mm / dd / yyyy

4 Contribution Information

You have several easy ways to contribute.

CHECK. Make check or money order payable to "ASC Trust FBO: Guam College Savings Program". You may make additional contributions at any time (subject to \$300,000 maximum limit). , •

PAYROLL DEDUCTION. Check with your employer to see if payroll deduction is available. Complete the Payroll Deduction Form and return with this enrollment form. \$ _____
Amount to be deducted per pay period.

ROLLOVER from another Qualified Tuition Program. Complete the Payroll Deduction Form and return with this enrollment form.

TRANSFER from UGMA/UTMA, Coverdell ESA or US Savings Bond. Complete the Savings Transfer Form and return with this enrollment form.

AUTOMATIC DEDUCTION from your bank account. Complete the information below. To make an automatic deduction, fill out the following information and attach a voided check.

Checking Account \$ _____ Monthly: 1st of each month
 Savings Account Amount to be transferred* Quarterly: March, June, Sept, Dec
 Annually: (specify month & date) _____

Start Date of deductions _____
mm / dd / yyyy

TAPE VOIDED CHECK HERE FOR AUTOMATIC DEDUCTION

I hereby authorize the Program Manager to initiate debit entries to the bank account indicated above, and the bank indicated above to debit the same amount. This authority is to remain in full force and effect until the Program Manager has received written notification from me of its termination in such time as to afford the Program Manager 10 business days to act on it. In the case of unsuccessful debits, I understand that the Program Manager reserves the right to cancel this authorization and that the Program Manager will notify me in writing of such action. I acknowledge that the origination of ACH transactions to my account must comply with the provisions of applicable law. I further agree, if my draft is dishonored for any reason, with or without cause, the Program Manager will not bear any liability.

X

Signature of Bank Account Owner

X

Signature of Joint Bank Account Owner

Authorization must be received approximately 10 business days prior to the first transfer date. The Program Manager, on behalf of the Guam College Savings Program, will provide you a copy of this authorization and information on the date of the first transfer.